

PRESS RELEASE

Paris, 5 September 2022

Aéma Groupe announces the success of the €500 million subordinated bond issued by ABEILLE VIE

Aéma Groupe announces the success of the €500 million subordinated bond issue, under Bullet format, with a legal maturity of 11 years, and qualified as Tier 2 regulatory capital both at the level of Aéma Group and ABEILLE VIE entity.

This issue has been structured in a Sustainable format, i.e. the group commits to invest an amount equivalent to the funds received in green and social assets, as described in the Framework contract. Regular reporting on the investment process will be carried out throughout the life of the bond.

The bond is rated Investment grade by Moody's, with a Baa1 rating.

The coupon is 6.25%

This issue stresses the trust of investors in the credit of Aéma Group and its entities (Macif, Aésio mutuelle, Abeille Assurances). The fund raised will pre-finance the next maturities of subordinated bonds issued in the past, while maintaining a good financial flexibility.

PRESS CONTACTS

Maud Boucheron | m.boucheron@agence-influences.fr

Flore Witvoet | fwitvoet@aemagroupe.fr

ANALYSTS AND INVESTORS CONTACT

Jean-Yves Icole | Aéma Groupe,
jeanyves.icole@aemagroupe.fr | 06 16 42 04 49

ABOUT AÉMA GROUPE

Aéma Groupe is the mutual protection group born from the merger of the Macif and Aésio groups. With the acquisition of Abeille Assurances (formerly Aviva France) in 2021, Aéma Groupe is now the 5th largest insurance company in France. With more than 11 million policyholders, it employs 18,000 people and generated 11 billion euros of revenues in France. A leading mutual insurance group, multi-business, multi-brand, Aéma Groupe designs every day the contours of a fairer and more human world by placing thoughtfulness at the heart of the relationship with its members, affiliates and corporate clients.

For more information: aemagroupe.fr